INVESTMENT SALE FORM

For use with:

- Hornbuckle Mitchell SIPP
- Hornbuckle Mitchell Private Pension
- Private Pension
- Hornbuckle Mitchell FIPP
- Freedom SIPP

Please complete this form in BLOCK CAPITALS and black ink and return it to: Embark Pensions, Provincial House, 37 New Walk, Leicester, LE1 6TU.

Please complete sections 1-3. Section 4 will be completed by Embark Pensions.

If you need assistance completing this form, please call our Customer Services team on 0116 366 8600.

1 MEMBER DETAILS

Title:

Forename(s):

Surname:

Date of Birth: D D M M Y Y Y Y

Pension Number:

Email:

2 SALE INSTRUCTION

Provider/Custodian Name:

Account Number:

Please select the option that applies below:

I wish to sell all of the assets held in my account and close the account.

I wish to sell the assets listed below.

Asset Description	No. of units to sell	Value to sell
		£
		£
		£
		£
		£
		£
		£
		£

3 INSTRUCTION TO INVESTMENT PROVIDER

Please accept this as my/our instruction to encash the assets held in the pension's investment account as directed in section 2 above.

Please remit the cash proceeds of the encashment to the pension's designated bank account using the account details provided by Embark Pensions in section 4 below.

If there are any income or other payments (including dividends) yet to be credited to the account, please provide full details of any expected payments to Embark Pensions.

If your pension has an additional Trustee, please ensure they sign below.

Member Signature:

Additional Trustee Signature:

Date: D D M M Y Y

Hornbuckle Mitchell Trustees Limited or, in the case of the Freedom SIPP, Avalon SIPP Trustees Limited.

4 BANK DETAILS

This section is for completion by Embark Pensions.

Bank:

Account Name:

Account Number: Sort Code:

embark pensions

0116 366 8600

clientservicing@embarkpensions.co.uk

Provincial House, 37 New Walk, Leicester, LE1 6TU

embarkpensions.co.uk

Hornbuckle Mitchell Trustees Limited are the trustee for the Hornbuckle Mitchell SIPP, the Hornbuckle Mitchell Private Pension, the Private Pension and the Hornbuckle Mitchell FIPP. Avalon SIPP Trustees Limited are the trustee for the Freedom SIPP.

Embark Pensions is a trading name of Embark Services Limited, a company registered in England (No. 02089815) with its registered office at 100 Cannon Street, London, EC4N 6EU. Embark Services Limited is authorised and regulated by the Financial Conduct Authority (Registration no. 120820). Embark Services Limited is a wholly owned subsidiary of Embark Group Limited (No. 03578067) with its registered office at 100 Cannon Street, London EC4N 6EU.